

Plan de formation

Project Advanced in Microsoft Dynamics AX

Objectif

This three-day instructor-led course provides students with the knowledge and skills to set up the advanced features in the Project management and accounting module of Microsoft Dynamics AX. The course focuses on the advanced project functionality available in Microsoft Dynamics AX.

Durée

3 jours (21 heures)

Prérequis

Before attending this course, students must have:

- Basic knowledge of accounting principles.
- An understanding of how to move within Microsoft Dynamics AX.

In addition, we recommend, but do not require, that students have completed:

- Microsoft Dynamics AX Introduction course

Profil du stagiaire

This course is intended for people who are on the implementation team, administering or using the Project management and accounting module in Microsoft Dynamics AX. This audience typically includes people who are tasked with assessing business needs and advising them on the use, configuration and customization of the application. Additionally, people responsible for training or supporting Microsoft Dynamics AX may benefit from this course.

Plan de formation

Module 1: Project Validation

- Project Validation Parameters
- Enable Validation for Workers
- Validation Groups
- Enable Project Assignments

Module 2: Project Forecasting

- Forecast Models
- Enter Forecasts
- Forecast Scheduling
- Forecasting Hours

Module 3: Advanced Project Invoicing

- Project Invoicing Parameters
- Funding Sources
- Funding Limits
- Funding Rules
- Fixed-Rate Agreements
- Grant Management
- Invoice Approval

Module 4: Advanced Internal Project

- Internal Projects with Work in Progress (WIP)
- Internal Project with WIP Example
- Investment Projects
- Investment Project Example

Module 5: Advanced Time and Material Project

- Time and Material Project with WIP
- Example: Time and Material Project with WIP
- Post Costs Form
- Time and Material Project with Accruals
- Example: Time and Material Project with Accruals
- Reversing Accrued Revenue

Module 6: Advanced Fixed-Price Projects

- Completed Contract Assessment Principle
- Completed Percentage Principle
- The Estimate Process
- Period Types
- Cost Templates
- Estimate Projects
- Creating Estimates

Module 7: Fixed-Price Project with Completed Contract

- Fixed-Price Project with Completed Contract Example

Module 8: Fixed-Price Project with Completed Percentage

- Fixed-Price Project with Completed Percentage and Sales Value
- Fixed-Price Project with Completed Percentage and Sales Value Example
- Fixed-Price Project with Completed Percentage and Production Plus (+) Profit
- Fixed-Price Project with Completed Percentage and Production Plus (+) Profit Example